Case 6:17-bk-14082-SY Doc 1 Filed 05/15/17 Entered 05/15/17 18:15:43 Desc Main Document Page 1 of 16

Fill in this information to identify your case:				
United States Bankruptcy Court for the:				
CENTRAL DISTRICT OF CALIFORNIA	-			
Case number (if known)	Chapter	11	_	
				Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1.	Debtor's name	T3M Inc., a Delaware corporation	
2.	All other names debtor used in the last 8 years		
	Include any assumed names, trade names and doing business as names	FKA T3 Motion, Inc., a Delaware corporation	
3.	Debtor's federal Employer Identification Number (EIN)	20-4987549	
4.	Debtor's address	Principal place of business	Mailing address, if different from principal place of business
		5181 Edison Ave.	
		Chino, CA 91710	
		Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
		Riverside	Location of principal assets, if different from principal
		County	place of business
			Number, Street, City, State & ZIP Code
5.	Debtor's website (URL)		
6.	Type of debtor	■ Corporation (including Limited Liability Company (LLC)	and Limited Liability Partnership (LLP))
		☐ Partnership (excluding LLP)	
		☐ Other. Specify:	

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Debtor

T3M	Inc.,	а	Delaware	cor	poratio
Name					

A. Check one: Health Care Business (as defined in 11 U.S.C. § 101(27) Single Asset Real Estate (as defined in 11 U.S.C. § 101(6)) Railroad (as defined in 11 U.S.C. § 101(53A)) Stockbroker (as defined in 11 U.S.C. § 101(6)) Clearing Bank (as defined in 11 U.S.C. § 781(3)) None of the above						S.C. § 101(51B)) BA)) 101(6))		
		☐ Tax-6	B. Check all that apply ☐ Tax-exempt entity (as described in 26 U.S.C. §501) ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3) ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))					
					an Industry Classification Syste rts.gov/four-digit-national-asso		st describes debtor.	
8.	Under which chapter of the Bankruptcy Code is the debtor filing?	Check c □ Cha □ Cha □ Cha □ Cha	pter 7 pter 9 pter 11. <i>C</i>		Debtor's aggregate nonconting are less than \$2,566,050 (amount of the debtor is a small business business debtor, attach the mostatement, and federal income procedure in 11 U.S.C. § 1116 A plan is being filed with this particular particular procedure with 11 U.S.C. § 1 The debtor is required to file particular particular procedurates accordance with 11 U.S.C. § 1 The debtor is required to file particular procedurates accordance with 11 U.S.C. § 1 The debtor is required to file particular procedurates accordance with 11 U.S.C. § 1 The debtor is a shell company	ount subject to adjustment and the star recent balance sheet at a return or if all of the star return o	ent on 4/01/19 and every 3 1 U.S.C. § 101(51D). If the et, statement of operations ese documents do not exi- om one or more classes of mple, 10K and 10Q) with the Securities Exchange A Filing for Bankruptcy under	B years after that). e debtor is a small i, cash-flow st, follow the creditors, in the Securities and act of 1934. File the r Chapter 11
9.	Were prior bankruptcy cases filed by or against the debtor within the last 8 years?	■ No.						
	If more than 2 cases, attach a separate list.		District District		When When		0	
10.	Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?	■ No □ Yes.						
	List all cases. If more than 1, attach a separate list		Debtor District		When		Relationship Case number, if known	

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Debtor

T3M Inc., a Delaware corporation

11.	Why is the case filed in this district?		Check all that apply:						
	this district?	Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.							
			A bankrup	cy case concerning del	otor's affiliate, general partner, or partners	hip is pending in this district.			
12.	Does the debtor own or have possession of any real property or personal	■ N	A 20110	r below for each proper	ty that needs immediate attention. Attach	additional sheets if needed.			
	property that needs immediate attention?		Why d	oes the property need	I immediate attention? (Check all that ap	pply.)			
					se a threat of imminent and identifiable ha				
			Wha	t is the hazard?		•			
			☐ It ne	eeds to be physically se	cured or protected from the weather.				
			☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).						
			☐ Oth			, ,			
			Where	is the property?					
					Number, Street, City, State & ZIP Code				
			Is the	property insured?					
			□ No						
			☐ Yes	Insurance agency					
				Contact name					
				Phone					
	Statistical and admin	istrat	ive informati	on					
13.	Debtor's estimation of		Check on	e:					
	available funds		■ Funds	will be available for dis	tribution to unsecured creditors.				
			☐ After a	ny administrative expe	nses are paid, no funds will be available to	o unsecured creditors.			
14.	Estimated number of	■ 1	I-49		☐ 1,000-5,000	2 5,001-50,000			
	creditors		50-99		5001-10,000	☐ 50,001-100,000			
			100-199		☐ 10,001-25,000	☐ More than100,000			
		□ 2	200-999						
15.	Estimated Assets	□ \$	80 - \$50,000		■ \$1,000,001 - \$10 million	□ \$500,000,001 - \$1 billion			
			550,001 - \$10	0,000	□ \$10,000,001 - \$50 million	☐ \$1,000,000,001 - \$10 billion			
			\$100,001 - \$5		☐ \$50,000,001 - \$100 million	□ \$10,000,000,001 - \$50 billion			
		⊔ \$	5500,001 - \$1	million	□ \$100,000,001 - \$500 million	☐ More than \$50 billion			
16.	Estimated liabilities	□ \$	80 - \$50,000		■ \$1,000,001 - \$10 million	□ \$500,000,001 - \$1 billion			
			\$50,001 - \$10		☐ \$10,000,001 - \$50 million	□ \$1,000,000,001 - \$10 billion			
			\$100,001 - \$5 \$500,001 - \$1		□ \$50,000,001 - \$100 million	☐ \$10,000,000,001 - \$50 billion			
		⊔ \$	\$500,001 - \$1	million	☐ \$100,000,001 - \$500 million	☐ More than \$50 billion			

ebtor T3	BM Inc., a Delawa	re corporation	Case number (if known)			
Na	me					
Re	equest for Relief, D	eclaration, and Signatures				
ARNING -		s a serious crime. Making a false statement in conr ip to 20 years, or both. 18 U.S.C. §§ 152, 1341, 15		in fines up to \$500,000 or		
of autho	ion and signature rized ntative of debtor	The debtor requests relief in accordance with the	chapter of title 11, United States Code, s	pecified in this petition.		
•		I have been authorized to file this petition on beh	alf of the debtor.			
		I have examined the information in this petition a	nd have a reasonable belief that the infor	mation is trued and correct.		
		I declare under penalty of perjury that the foregoi	ing is true and correct.			
		Executed on 05/15/17		·.		
	• •	MM / DD / YYYY				
		· 3×35	Mi "Michael" Zhai			
	X	Signature of authorized representative of debtor		<u>'9</u>		
		Title President				
		rice Flesident				
		\	•			
	•	10	5/	15/17		
. Signatu	re of attorney		Date			
		Signature of attorney for debtor	MM / DD / YY	YY		
	A series of the	Aram Ordubegian Printed name				
		Printed name				
		Arent Fox LLP Firm name				
				•		
	,	555 West Fifth Street, 48th Floor Los Angeles, CA 90013		• .		
	,	Number, Street, City, State & ZIP Code				
		Contact phone 213.629.7400 En	nail address			
		(185142) Bar number and State				
				•		

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Aram Ordubegian (SBN 185142) M. Douglas Flahaut (SBN 245558) ARENT FOX LLP 555 West Fifth Street, 48th Floor Los Angeles, CA 90013-1065 Telephone: 213.629.7400 Facsimile: 213.629.7401 Email: aram.ordubegian@arentfox.com douglas.flahaut@arentfox.com Attorney for: Debtor and Debtor-in-Possession	FOR COURT USE ONLY	
	ANKRUPTCY COURT	
CENTRAL DISTRICT OF CALIFORNI	A - RIVERSIDE DIVISION	
In re:	CASE NO.:	
T3M Inc., a Delaware corporation	CHAPTER: 11	٠.
Debtor(s).	ATTACHMENT TO VOLUNTA FOR NON-INDIVIDUAL FI BANKRUPTCY UNDER CH [If debtor is required to file periodic report 10Q) with the Securities and Exchange Co Section 13 or 15(d) of the Securities Exchange requesting relief under chapter 11 of the H form shall be completed and attached	LING FOR HAPTER 11 Is (e.g., forms 10K and ommission pursuant to onge Act of 1934 and is Bankruptcy Code, this
 If any of the Debtor's securities are registered under Senumber is 001-35133 The following financial data is the latest available inform a. Total assets Total debts (including debts listed in 2.c., below) 		
D. L. C. William In a lat law manners them EOO healders	<u> </u>	Approximate
c. Debt securities neid by more than 500 holders		number of holders:
secured unsecured subordinated	\$	
		•
N		٠,
Comments, if any:		

- 3. Brief description of the Debtor's business: Develop and manufacture personal mobility vehicles powered by electric motors.
- List the names of any persons who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of the Debtor: CEDE & CO 16%; Business Wise Global Limited 10%; Expert Asia Investment Limited 10%; Feng Shun Holdings Limited 39%

December 2015 Official Form 201A

RESOLUTION OF T3M INC., A DELAWARE CORPORATION, AUTHORIZING THE FILING OF PETITION UNDER CHAPTER 11 OF THE BANKRUPTCY CODE

- I, Michael Zhang, do hereby certify:
- 1. That I am the chairman of the board of directors ("Chairman") of T3M Inc., a Delaware Corporation (the "Company").
- 2. That at a special meeting of the board of directors of the Company duly held on April 21, 2017, the following resolutions were duly enacted, and these resolutions remain in full force and effect, without modifications as of May 15, 2017:

RESOLVED, that the CEO of the Company is hereby authorized to determine, based upon subsequent events and advice of counsel, whether it is desirable and in the best interests of this Company, its creditors, and other interested parties, to file a petition under chapter 11 of the Bankruptcy Code.

FURTHER RESOLVED, that, if the CEO of this Company makes such a determination, a petition under Chapter 11 of the Bankruptcy Code is to be filed as submitted either by the CEO or by any other officer of this Company. Such a petition is hereby approved and adopted in all respects, and each of the Company's officers are hereby authorized and directed, on behalf of and in the name of this Company, to execute and verify such a petition and to cause the petition to be filed with the United States Bankruptcy Court for the Central District of California.

FURTHER RESOLVED, that—in connection with commencing, sustaining, or successfully terminating a proceeding under Chapter 11 of the Bankruptcy Code—the CEO or any other officer of this Company is hereby authorized to execute and file all petitions, schedules, lists, and other papers and to take any and all other actions that the CEO deems necessary and proper, including retaining and employing legal counsel.

FURTHER RESOLVED, that the firm of Arent Fox LLP ("Arent Fox") is hereby retained as attorneys for this Company in connection with the commencement, maintenance, and termination of any chapter 11 case commenced by the Company—including all contested matters, adversary proceedings, and appeals arising in or from such a chapter 11 case—

pursuant to the terms and conditions set forth in all written agreements between the Company and Arent Fox. Additionally, LKP Global Law LLP is retained as special litigation counsel for the Company with respect to prosecuting and defendant pending litigation and potential future litigation.

Michael Zhang, Chairman of the Board of Directors of T3M Inc., a Delaware Corporation

Date: May 15, 2017

Fill in this information to identify the case:	<u>,</u>
Debtor name T3M Inc., a Delaware corporation	1.
United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA	
Case number (if known)	☐ Check if this is an amended filing
Official Form 202	. I D - I- (
Declaration Under Penalty of Perjury for Non-Individu	ial Deptors 12/15
An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partn form for the schedules of assets and liabilities, any other document that requires a declaration that is not amendments of those documents. This form must state the individual's position or relationship to the debt and the date. Bankruptcy Rules 1008 and 9011. WARNING Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtain connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, of 1519, and 3571.	included in the document, and any stor, the identity of the document,
Declaration and signature	
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agenindividual serving as a representative of the debtor in this case.	gent of the partnership; or another
I have examined the information in the documents checked below and I have a reasonable belief that the in	formation is true and correct:
□ Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B) □ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) □ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G) Schedule H: Codebtors (Official Form 206H) Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum) Amended Schedule Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and	Are Not Insiders (Official Form 204)
Other document that requires a declaration	TATE NOT MOIDOR (Official Form 2017)
I declare under penalty of perjury that the foregoing is true and correct. Executed on 05/15/17 x	÷
Signature of individual signing on behalf of debtor	• .
Mi "Michael" Zhang Printed name	
President Position or relationship to debtor	

STATEMENT OF RELATED CASES INFORMATION REQUIRED BY LBR 1015-2 UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

NONE

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

NONE

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A

that was f	iled with any such prior proce	eeding(s).) 			
	er penalty of perjury, that the Tianjin, China	foregoing is true and correct California.	3635	*, *,	
Date:	05/15/17	, Gamerina.	Mi "Michael" Zhang Signature of Debtor		
			Signature of Joint Debtor		

Page 1

Case 6:17-bk-14082-SY Doc 1 Filed 05/15/17 Entered 05/15/17 18:15:43 Desc Main Document Page 10 of 16

Debtor name T3M Inc., a Delaware corporation	
United States Bankruptcy Court for the: CENTRAL DISTRICT OF	Check if this is an
CALIFORNIA	•
Case number (if known):	amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and
Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.			
And the second second		and government contracts)	10.	Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim	
Avon Tyres 4600 Prosper Drive Stow, OH 44224		Trade debt				\$38,261.92	
Axis US 725 S Figueroa St # 2250 Los Angeles, CA		Lawsuit				\$30,125.00	
90017 Beyond Century 21660 E. Copley Drive Suite 268 Diamond Bar, CA 91765		Trade debt				\$46,375.00	
Catalpa Group P.O. Box 661506 Arcadia, CA 91066		Trade debt	Disputed			\$16,043.00	
Clear Sky Law Group 2173 Salk Avenue, Suite 250		Services Rendered	Disputed			\$18,000.00	
Carlsbad, CA 92008 Cordero Charitable Remainder Trust PO BOX 6240 Stateline, NV 89449						\$33,333.32	
David Fusco 21411 Countryside Dr. Lake Forest, CA 92630		Trade debt				\$21,533.00	
Elena Chan 229 Santa Cruz Road Arcadia, CA 91007		Services Rendered				\$15,089.03	

Debtor T3M Inc., a Delaware corporation Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	(for example, trade debts, bank loans,	Indicate if claim is contingent, unliquidated, or	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.			
		professional services,	disputed	Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim	
EVlithium Limited RM 1618B 16/F Ho King Comm CTR 2-16 Fa Yuen St. Mongkok KIn HONG KONG		Trade debt	Contingent Subject to Setoff			\$31,460.00	
Franchise Tax Board Bankrutpcy Unit P.O. Box 2952 Sacramento, CA 95812-2952		Tax Debt				\$7,000.00	
Global Logistical Connection 475 W Manville St Compton, CA 90220		Trade debt				\$17,520.36	
Lender Collections LLC 216 1st Avenue, Suite 333		Lawsuit		\$1,475,272.00	\$0.00	\$1,475,272.00	
LKP Global Law, LLP 1901 Avenue of the Stars #480 Los Angeles, CA		Services Rendered				\$424,353.00	
McDonald c/o Tiger Group 60 State Street, 11th Floor		Trade debt	Disputed Subject to Setoff			\$101,901.00	
Noel Cherowbrier 970 Challenger St. Chino, CA 91710		Trade debt				\$36,037.35	
Salesforce.com Inc. One Market, Suite 300 San Francisco, CA 94105		Trade debt				\$18,535.80	
SBA Tek, Inc. 2010 W Chestnut Ave Santa Ana, CA 92703		Trade debt				\$20,489.37	
Simon & Partners Isle of Lucaya, Freeport Grand Bahamas, Bahamas Bahamas		Services Rendered	Disputed			\$190,000.00	

Debtor	T3M Inc., a Delaware corporation	Case number (if known)	
	Name		

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
TAAD LLP 20955 Pathfinder Rd., Suite 100 Diamond Bar, CA 91765		Services Rendered	Disputed			\$38,000.00
UPS Supply Chain Solutions 12380 Morris Road Alpharetta, GA 30005		Trade debt				\$20,609.19

Attorney or Party Name, Address, Telephone & FAX Nos State Bar No. & Email Address	S., FOR COURT USE ONLY	
Aram Ordubegian		
555 West Fifth Street, 48th Floor Los Angeles, CA 90013		
213.629.7400 Fax: 213.629.7401 California State Bar Number: (185142)		
Camornia Ctate, Bai Number. (100142)		•
•		•
, •		, , , , , , , , , , , , , , , , , , ,
•		
•		
		• .
		. *
☐ Debtor(s) appearing without an attorney		*.
Attorney for Debtor		
INITED STATE	S BANKRUPTCY COURT	
	TRICT OF CALIFORNIA	
In re:	CASE NO.:	
T3M-Inc., a Delaware corporation	CHAPTER: 11	i i
. •	S	
•		
	VERIFICATION OF MAS	
	MAILING LIST OF CREDI	TORS
	[LBR 1007-1(a)]	
		,
. Debtor(s)).	
Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's a master mailing list of creditors filed in this bankruptcy cas consistent with the Debtor's schedules and I/we assume $05/15/17$	se, consisting of 3 sneet(s) is complete, con	perjury that the rect, and
Date:	Siganture of Debtor 1	
Police		•
Date:	Signature of Debtor 2 (joint debtor)) (if applicable)
Date: /	Signature of Attorney for Debtor (if ap	plicable)
		· \

T3M Inc., a Delaware corporation 5181 Edison Ave. Chino, CA 91710

Aram Ordubegian Arent Fox LLP 555 West Fifth Street, 48th Floor Los Angeles, CA 90013

Avon Tyres 4600 Prosper Drive Stow, OH 44224

Axis US 725 S Figueroa St # 2250 Los Angeles, CA 90017

Beyond Century 21660 E. Copley Drive Suite 268 Diamond Bar, CA 91765

Catalpa Group P.O. Box 661506 Arcadia, CA 91066

Clear Sky Law Group 2173 Salk Avenue, Suite 250 Carlsbad, CA 92008

Cordero Charitable Remainder Trust PO BOX 6240 Stateline, NV 89449 David Fusco 21411 Countryside Dr. Lake Forest, CA 92630

Elena Chan 229 Santa Cruz Road Arcadia, CA 91007

EVlithium Limited RM 1618B 16/F Ho King Comm CTR 2-16 Fa Yuen St. Mongkok Kln HONG KONG

Franchise Tax Board Bankrutpcy Unit P.O. Box 2952 Sacramento, CA 95812-2952

Global Logistical Connection 475 W Manville St Compton, CA 90220

Lender Collections LLC 216 1st Avenue, Suite 333 Seattle, WA 98104

LKP Global Law, LLP 1901 Avenue of the Stars #480 Los Angeles, CA 90067

McDonald c/o Tiger Group 60 State Street, 11th Floor Boston, MA 02109 Noel Cherowbrier 970 Challenger St. Chino, CA 91710

Salesforce.com Inc. One Market, Suite 300 San Francisco, CA 94105

SBA Tek, Inc. 2010 W Chestnut Ave Santa Ana, CA 92703

Simon & Partners Isle of Lucaya, Freeport Grand Bahamas, Bahamas Bahamas

TAAD LLP 20955 Pathfinder Rd., Suite 100 Diamond Bar, CA 91765

UPS Supply Chain Solutions 12380 Morris Road Alpharetta, GA 30005

US Securities & Exchange Commission 100 F Street, NE Washington, DC 20549-0213

US Securities & Exchange Commission 444 South Flower Street, Suite 900 Los Angeles, CA 90071-2934